

AGENDA NPL MEETING 2018

MAIN CONFERENCE – 28 SEPTEMBER 2018 PALAZZO DEL CINEMA (TIMES INDICATED ARE CET)

9:00AM – 9:15AM **Opening and remarks**

9:15AM – 10:00AM **Macroeconomic introduction: market overview and NPEs** (Prof. Luigi Zingales, University of Chicago Booth School of Business)

10:00AM – 10:40AM **Consolidation or fragmentation? The evolution of banks and newcomers**
Thiam Joo Lim (CRO, Unicredit), Stefano Del Punta (CFO, Intesa Sanpaolo) Fabrizio Viola (Senior advisor, Boston Consulting Group), Roberto Nicastro (Advisor for Europe, Cerberus), Gianni Mion (former CEO of Edizione Holding).

10:40AM – 11:20AM **What's next: the new challenges for industrial and financial funds**
Mikael Ericson (CEO and President, Intrum Justitia), Klaus-Anders Nysteen (CEO, Hoist Finance), Craig Buick (CFO, Cabot), Fabio Longo (Managing Director, Bain Capital), Massimo Ruggieri (Head of Italian operations, Elliot).

11:20AM – 11:50AM **Speech by ECB on NPLs guidelines and addendum** (Paolo Corradino, Deputy Director General Microprudential for Micro-supervision II, ECB Banking Supervision)

12:00PM – 12:40PM **The evolution of value chains in NPE collection**
Josè Brena (Head of Group Distressed Asset Solutions, Unicredit), Flavio Gianetti (Head of Investments Management and Special Transactions Department, Capital Light Bank, Intesa Sanpaolo), Edoardo Ginevra (Head of NPLs, Banco BPM), Rino Antonucci (Head of UTPs, Cariparma), Gian Luca Santi (CEO, Unipol Rec), Giancarlo Bartoletti (Head of Distressed Assets, Alba Leasing), Marco Cavazzutti (Head of NPEs, Banca Carige), Riccardo Serrini (Managing Director Prelios Group and CEO of Prelios Credit Servicing).

12:40PM – 1:00PM **Regulatory drivers and key highlights: what banks are going to be facing in the next quarters** (Elisabetta Righini, King's College London)

1:00M – 1:30PM **Public/Private Asset Management Companies**
Marina Natale (CEO, SGA), Paolo Petrignani (Managing Director, Quaestio Capital), Salvatore Immordino (CEO, REV Gestione Crediti).

1:30PM – 1:40PM **Closing remarks**

1:40PM – 3:30PM **Lunch and networking**