



WELCOME TO NPL MEETING

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NPL Meeting 2019

1000

Partecipanti

250

**Istituzioni
finanziarie**

250

Investitori

A changing environment to lead to a new competitive market.



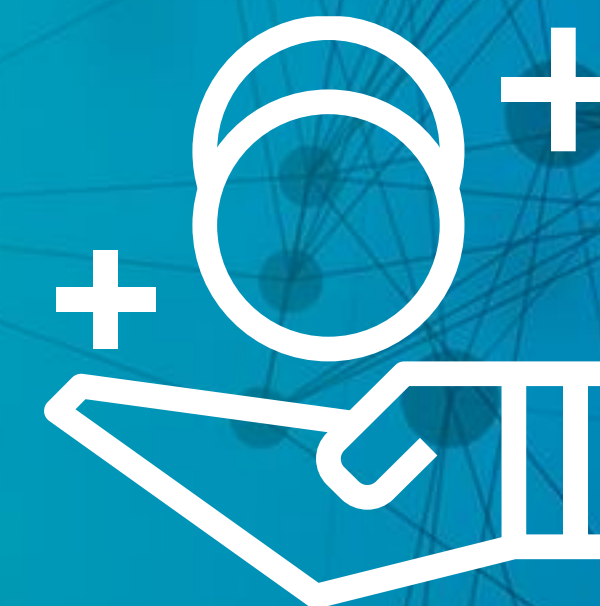
Banks



Companies



Services



Investors

Recovery remains the key theme.

NPE stock in Italy - Bn€



Banks
Gross NPE



Volume
transactions
from 2015 to
August 2019



Recovery and
final write-off
on recovery



164

+

177

+

11

=

330

NPL servicing is an industry growing revenues at double-digit.

Servicers



49
Servicers



~1,1 Bn€
Revenues
+15% vs PY



~5.700
Employees

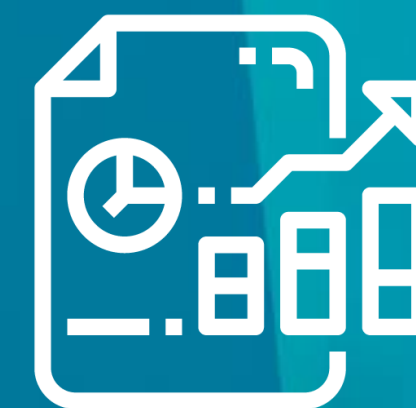
Credit Recovery Agencies



984
852 associated
to Unirec



970 Mln€
Revenues
+14% vs PY



~7.600
Employees

**THANK YOU.
ENJOY THE EVENT!**

The logo for the NPL Meeting 2019 is presented in a white, angular shape that resembles a stylized speech bubble or a document tab. It is positioned on the left side of the image, set against a background of overlapping teal and blue geometric shapes. The text 'NPL MEETING 2019' is written in a bold, white, sans-serif font, stacked vertically within the white shape.

NPL
MEETING
2019

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